

## A hybrid evolutionary algorithm for distribution feeder reconfiguration

TAHER NIKNAM<sup>1,\*</sup>, REZA KHORSHIDI<sup>2</sup> and  
BAHMAN BAHMANI FIROUZI<sup>3</sup>

<sup>1</sup>Electronic and Electrical Engineering Department, Shiraz University of  
Technology, Shiraz 71557 13961, Iran

<sup>2</sup>Islamic Azad University, Fars Science and Research Branch 73715 18100, Iran

<sup>3</sup>Islamic Azad University, MARvdasht Branch 73711 13119, Iran

e-mail: niknam@sutech.ac.ir; taher\_nik@yahoo.com

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**Abstract.** Distribution feeder reconfiguration (DFR) is formulated as a multi-objective optimization problem which minimizes real power losses, deviation of the node voltages and the number of switching operations and also balances the loads on the feeders. In the proposed method, the distance ( $\lambda_2$  norm) between the vector-valued objective function and the worst-case vector-valued objective function in the feasible set is maximized. In the algorithm, the status of tie and sectionalizing switches are considered as the control variables. The proposed DFR problem is a non-differentiable optimization problem. Therefore, a new hybrid evolutionary algorithm based on combination of fuzzy adaptive particle swarm optimization (FAPSO) and ant colony optimization (ACO), called HFAPSO, is proposed to solve it. The performance of HFAPSO is evaluated and compared with other methods such as genetic algorithm (GA), ACO, the original PSO, Hybrid PSO and ACO (HPSO) considering different distribution test systems.

**Keywords.** Ant colony optimization (ACO); distribution feeder reconfiguration; fuzzy adaptive particle swarm optimization (FAPSO).

### 1. Introduction

Radial configuration is popular in distribution networks because of the effective coordination between feeder's protection systems and lower short circuit currents. Distribution feeders have two types of switches: normally closed (sectionalizing) switches and normally opened (tie) switches (Augugliaro *et al* 2003; Kim & Ko 1993; Chiou & Wang 1999; Chiou & Chang 2005; Delbem *et al* 2005; Gomes & Carneiro 2005). The configuration of the distribution feeders can be changed by opening sectionalizing switches and closing tie switches in such a way that the network remains radial with all of the loads being supplied. Reconfiguration

\*For correspondence

can also decrease power losses, increase system security, enhance power quality, and prevent overloading of the network components. DFR is defined as altering the topological structure of the distribution feeders by changing the open/close status of sectionalizing and tie switches based on the solution of an optimization problem (Taleski & Rajcic 1997; Tzong & Lee 2003; Zhou *et al* 1997). Since the status of the switches is non-differentiable, the corresponding optimization problem is complex, nonlinear, and combinatorial (Zhou *et al* 1997).

In recent years, many researchers have investigated the loss minimization problem in distribution networks. First of all, Merlin & Back (1975) proposed an approach for distribution feeder reconfiguration by minimizing power losses as an objective function. They used branch and bound method to determine the optimal configuration that provides minimal loss for a distribution system with a spanning tree structure at a specific load. There is a vast literature on employing other methods to solve this problem. For instance, a heuristic method for the reconfiguration of distribution networks has been proposed by Shirmohammadi & Hong (1989). They reduced the resistive line losses under normal operating conditions. Civanlar *et al* (1988) heuristically determined a distribution system configuration which reduces the line losses. A heuristic constructive algorithm has been proposed by McDermott *et al* (1999). The algorithm starts with all maneuverable switches open, and at each step, the switch that results in the least increase in the objective function is closed. The objective function was defined as the incremental losses divided by the incremental load served. Lopez & Opaso (2004) presented an algorithm for online reconfiguration evaluation in power networks which deals with actual applications, considers a different load patterns, and analyses reconfiguration hourly. A refined genetic algorithm was presented by Zhu (2002) to find a distribution feeder configuration that reduces losses. The method described by Vanderson *et al* (2005), combines two heuristic procedures for determining the group of switches that should be opened in order to minimize the total power losses in distribution systems. These authors (Hsiao & Chien 2001; Debaprya 2006; Huang 2002; Prasad & Ranjan 2005) combined the optimization techniques with heuristic rules and fuzzy logic to achieve higher efficiency and robust performance. Baran & Wu (1989) made an attempt to improve the method of Civanlar *et al* (1988) by introducing two approximation formulae for power flow of system load.

Conventional optimization methods are not suitable for the DFR problem, which is a multi-objective optimization problem (Olamaei *et al* 2008). Elements of the vector-valued objective function are: the real power losses, the number of switching operations, and deviation of the bus voltages. In addition, loads on the feeders should be balanced. In order to find an optimal solution, distance between the current vector of the objective function, obtained from the current configuration of the network, and the worst-case vector of the objective function is maximized. Control variables are the status of the tie and sectionalizing switches. Since the configuration of the distribution system should remain radial, when a tie switch is closed, one sectionalizing switch must be opened to prevent loop formation. Thus, the number of control variables is twice the number of the tie switches. DFR is a nonlinear and non-differentiable optimization problem and therefore, evolutionary methods, which are independent of the structure of the problem as well as the type of the objective function and constraints, are the methods suitable for finding the global optima. This paper represents a novel hybrid evolutionary optimization algorithm to solve DFR problem, based on FAPSO and ACO, called HFAPSO.

The main contributions of the paper include: (i) a new approach for multi-objective DFR problem and (ii) presents a new hybrid evolutionary optimization algorithm to solve the DFR problem. The paper is classified as follows: In section 2, the proposed DFR is formulated. Section 3 introduces the basic principles of the PSO and fuzzy adaptive PSO algorithms.

In section 4, the ACO algorithm is explained. In section 5, the HFAPSO is applied to solve the DFR problem. Section 6 deals with the feasibility of the HFAPSO method. In this section, the proposed DFR is demonstrated and its results are compared with those of other evolutionary methods such as genetic algorithm (GA), ACO, the original PSO and HPSO, over different distribution test systems. Finally, the conclusion is given in section 7.

## 2. Distribution feeder reconfiguration problem

The related formulation of the proposed distribution feeder reconfiguration is developed as mentioned below.

### 2.1 Objective function

With the proposed DFR, the objective function consists of four terms: (i) Total active power losses; (ii) Load balancing among the feeders; (iii) Number of switching operations; and (iv) Deviation of the bus voltages. Objective functions are described as:

2.1a *Minimization of the power losses:* Minimization of the real power loss over the feeders is chosen as the first objective for the feeder reconfiguration since reducing the real power loss of the distribution feeders is a main goal in feeder reconfiguration. Minimization of the total real power losses over the feeders can be calculated as:

$$f_1(X) = \sum_{i=1}^{N_{br}} R_i \times |I_i|^2, \quad (1)$$

$$X = [\text{Tie}_1, \text{Tie}_2, \dots, \text{Tie}_{N_{\text{tie}}}, Sw_1, Sw_2, \dots, Sw_{N_{\text{tie}}}],$$

where  $R_i$  and  $I_i$  are resistance and actual current of the  $i^{\text{th}}$  branch, respectively.  $N_{br}$  is the number of the branches.  $X$  is the control variable vector.  $\text{Tie}_i$  is the state of the  $i^{\text{th}}$  tie switch (0 and 1 correspond to open and close states, respectively).  $Sw_i$  is the sectionalizing switch number that forms a loop with  $\text{Tie}_i$ .  $N_{\text{tie}}$  is the number of tie switches.

2.1b *Minimization of the deviation of the bus voltages:* Bus voltages are one the most significant security and service quality indices, which can be described as:

$$f_2(X) = \max_i |V_i - V_{\text{rate}}|, \quad i = 1, 2, 3, \dots, N_{\text{bus}}, \quad (2)$$

where  $N_{\text{bus}}$  is total number of the buses.  $V_i$  and  $V_{\text{rate}}$  are the real and rated voltages on the  $i^{\text{th}}$  bus, respectively.

2.1c *Minimizing the number of switching operation:* Minimizing the number of switching operations can be modelled as:

$$f_3(X) = \sum_{i=1}^{N_s} |S_i - S_{oi}|, \quad (3)$$

where  $S_i$  and  $S_{oi}$  are the new and original states of the switch  $i$ , respectively.  $N_s$  is the number of switches.

2.1d *Load balancing over the feeders:* Load balancing is one of the major objectives in feeder reconfiguration. An effective strategy to increase the loading margin of heavily loaded feeders is to transfer a part of their loads to lightly loaded feeders. Load balancing over the feeders can be described as:

$$f_4(X) = -\min_i |I_{i,\text{rate}} - I_i|, i = 1, 2, 3, \dots, N_{br}, \quad (4)$$

where  $I_i$  and  $I_{i,\text{rate}}$  are the actual loading and the rated currents of the  $i^{\text{th}}$  branch, respectively.

## 2.2 formulation of the distribution feeder reconfiguration based on norm 2

Formulation of the multi-objective distribution feeder reconfiguration including the mentioned objective functions can be written as:

$$\begin{aligned} \max J(X) &= \|f(X) - f_0\|_2 \\ &= \sqrt{(f_1(X) - f_{01})^2 + (f_2(X) - f_{02})^2 + (f_3(X) - f_{03})^2 + (f_4(X) - f_{04})^2} \\ f(X) &= \begin{bmatrix} f_1(X) \\ f_2(X) \\ f_3(X) \\ f_4(X) \end{bmatrix}, \quad f_0 = \begin{bmatrix} f_{01} \\ f_{02} \\ f_{03} \\ f_{04} \end{bmatrix}, \end{aligned} \quad (5)$$

where  $f_{01}$  and  $f_{02}$  are respectively the real power loss and the maximum voltage deviation before reconfiguration,  $f_{03}$  is the worst switching operation, which is  $2 * N_{\text{tie}}$ , and  $f_{04}$  is the worst load balancing before reconfiguration.

$f(X)$  and  $f_0$  are the vector value of the objective function at point  $X$  and its corresponding worst case, respectively.

## 2.3 Constraints

The constraints are:

(i) Distribution line limits

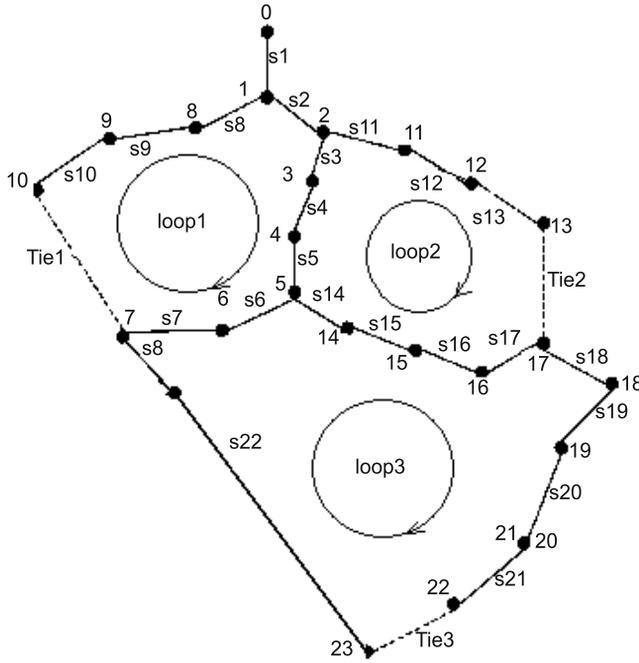
$$|P_{ij}^{\text{Line}}| < P_{ij,\text{max}}^{\text{Line}}, \quad (6)$$

$|P_{ij}^{\text{Line}}|$  and  $P_{ij,\text{max}}^{\text{Line}}$  are the absolute power and its corresponding maximum allowable value flowing over the distribution lines between the nodes  $i$  and  $j$ , respectively.

(ii) Distribution power flow equations

$$\begin{aligned} P_i &= \sum_{i=1}^{N_{\text{bus}}} V_i V_j Y_{ij} \cos(\theta_{ij} - \delta_i + \delta_j), \\ Q_i &= \sum_{i=1}^{N_{\text{bus}}} V_i V_j Y_{ij} \sin(\theta_{ij} - \delta_i + \delta_j), \end{aligned} \quad (7)$$

where,  $P_i$  and  $Q_i$  are injected active and reactive power components at the  $i^{\text{th}}$  bus on the network.  $V_i$  and  $\delta_i$  are respectively the amplitude and angle of the voltage at the  $i^{\text{th}}$  bus.  $Y_{ij}$  and  $\theta_{ij}$  are the respective amplitude and angle of the branch admittance between the  $i^{\text{th}}$  and  $j^{\text{th}}$  buses.



**Figure 1.** A radial distribution network.

(iii) Objective function limit

$$f_i(X) \leq f_{0i} \quad i = 1, 2, 3, 4. \quad (8)$$

(iv) Radial structure of the network.

In this paper, the main closed loops of the system are used to check the radial structure of the network. The number of main loops is calculated as:

$$N_{Fl} = N_{br} - N_{bus} + 1, \quad (9)$$

where  $N_{Fl}$  is the number of main loops. It is noted that each main loop includes a tie switch and corresponding section switches that form a loop as shown in figure 1. To retain a radial network structure, when a tie switch is closed, only one section switch is opened in each loop.

For example, the vector  $X$  is defined as follows:

$$\begin{aligned} X &= [\text{Tie}_1, \text{Tie}_2, \text{Tie}_3, Sw_1, Sw_2, Sw_3] \\ &= [1, 1, 1, 9, 6, 12] \end{aligned} \quad (10)$$

or

$$\begin{aligned} X &= [\text{Tie}_1, \text{Tie}_2, \text{Tie}_3, Sw_1, Sw_2, Sw_3] \\ &= [1, 0, 1, 9, 0, 12]. \end{aligned} \quad (11)$$

In (13), since all the tie switches have been closed, sectionalizing switches #9(loop1), #6(loop2) and #12(loop3) should be opened to maintain radial structure of the network. Considering (14), as tie #2 is open, none of the sectionalizing switches should be opened ( $Sw_2 = 0$ ).

### 3. Original PSO algorithm

#### 3.1 Original PSO algorithm

Particle swarm optimization (PSO) is a new evolutionary computation technique, which was introduced by Kennedy & Eberhart (1995). It is inspired from the collective behaviour of social animals such as a flock of birds, a school of fish or a group of people that pursue a common goal in their lives. In this algorithm, each individual is referred to as a particle and presents a candidate solution of the optimization problem. Unlike other population-based methodologies, every agent moves along its velocity vector, which is updated using two different best experiences; one is the best experience, which a particle has gained itself during the search procedure and the other is the best experience gained by the whole group. Combination of these experiences provides useful information for each particle to explore new positions in the domain of the problem.

In recent years, PSO has been extensively applied to solve problems related to power systems mainly because of its fast converging characteristics (Eberhart & Shi 2001; Esmin *et al* 2005; Gaing 2003; Gaing 2004; Hong & Hu 2005). Esmin *et al* (2005) discussed a method to handle discrete variables in PSO algorithm in order to optimize reactive power and voltage control. PSO is superior to Taboo Search method in terms of convergence time and solution quality. Application of PSO in economic dispatch problem has been addressed in (Niknam 2010). The maximum ramp up and down rates of the generators have been taken into account in the optimization problem (Gaing 2003). Also, comparison of results obtained by PSO and GA confirmed the superiority of PSO. Finally, optimum design of a PID controller in an AVR system using PSO technique is described in Gaing (2004). In the following the basic concept of the original PSO is presented.

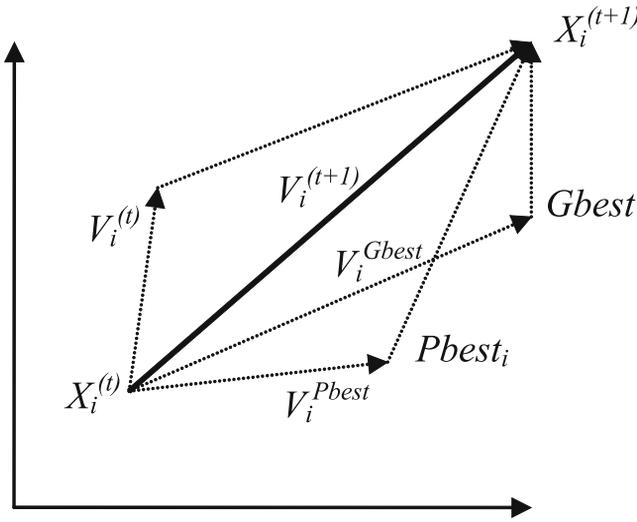
In an  $n$ -dimensional search space, let the position and velocity of the  $i^{\text{th}}$  individual be  $X_i = (x_{i1}, \dots, x_{id}, \dots, x_{in})$  and  $V_i = (v_{i1}, \dots, v_{id}, \dots, v_{in})$ , respectively. The best previous experience of the  $i$ th particle is recorded and represented by  $Pbest_i = (pbest_{i1}, \dots, pbest_{id}, \dots, pbest_{in})$ . The best global position of the swarm found so far is denoted by  $Gbest_i = (gbest_1, \dots, gbest_d, \dots, gbest_n)$ . The modified velocity of each particle is calculated considering the personal initial velocity, the distance from personal (local) best position, and the distance from global best position as expressed by equation (12).

$$V_i^{(t+1)} = \omega \cdot V_i^{(t)} + c_1 \cdot rand_1(\circ) \cdot (Pbest_i - X_i^{(t)}) + c_2 \cdot rand_2(\circ) \cdot (Gbest - X_i^{(t)}). \quad (12)$$

Equation (12) determines the direction that the  $i^{\text{th}}$  particle should take. Therefore, the new position of that particle can be determined by applying equation (13).

$$X_i^{(t+1)} = X_i^{(t)} + V_i^{(t+1)}. \quad (13)$$

In these equations,  $i = 1, 2, \dots, N$  is the index of each particle,  $t$  is the iteration number,  $rand_1(\circ)$  and  $rand_2(\circ)$  are random numbers between 0 and 1.  $N$  is the number of swarms. Constants  $c_1$  and  $c_2$  are weighting factors of the random acceleration terms, which pull each particle towards  $Pbest$  and  $Gbest$  positions. While low values allow particles to move away from the target region before they are pulled back, high values result in sharp movements toward the target region. The learning factors  $c_1$  and  $c_2$  are often set to 2.0 according to early experiences. In (Niknam & Amiri 2010), authors have introduced the parameter  $\omega$  into the PSO's equation to improve its performance. The appropriate selection of inertia weight  $\omega$  in (12) provides a balance between global and local explorations, requiring less iteration



**Figure 2.** Concept of searching by PSO.

on average to find an optimal solution. As originally developed,  $\omega$  often decreases linearly from 0.9 to 0.4 during a run. The inertia weight  $\omega$  is typically set according to the following equation (Niknam 2010):

$$\omega^{(t+1)} = \omega^{\max} - \frac{\omega^{\max} - \omega^{\min}}{t_{\max}} \times t. \tag{14}$$

In equation (14),  $t_{\max}$  is the maximum number of iterations and  $t$  is the current iteration number.  $\omega_{\max}$  and  $\omega_{\min}$  are maximum and minimum of the inertia weights, respectively. Figure 2 shows the basic idea of the particle swarm optimizer.

As shown in equations (12) and (13), in the original PSO there are three parameters ( $c_1$ ,  $c_2$  and  $\omega$ ) that have a great influence on the performance of PSO. It may be impractical to get a unique set of parameters that work well in all cases. In this paper, a fuzzy adaptive PSO (FAPSO) algorithm has been utilized to find the values of the parameters based on a fuzzy system, as shown in the following.

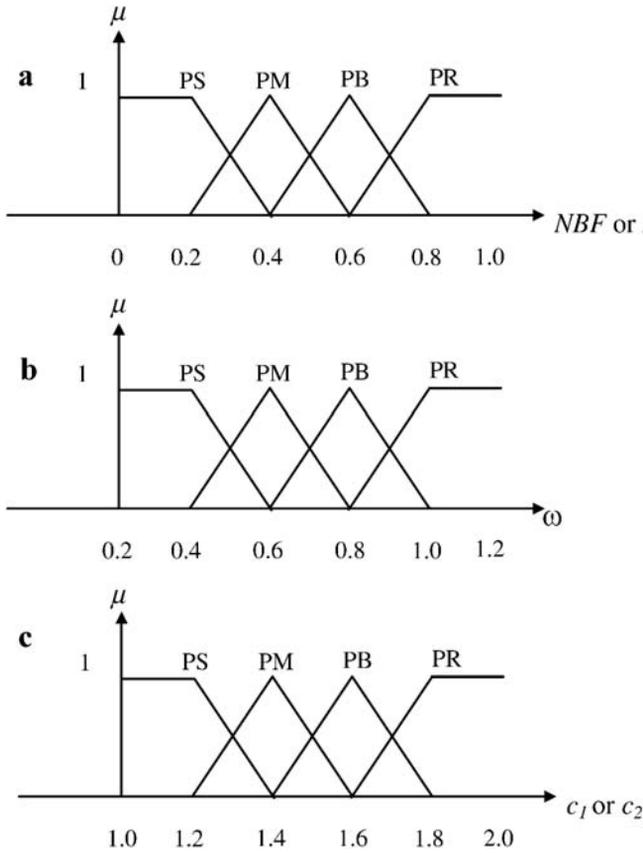
### 3.2 Fuzzy adaptive PSO(FAPSO) algorithm

From experiences, it is known that (Niknam & Amiri 2010):

- (i) low inertia weight and high learning factors are often used when the value of the objective function is low at the end of the run (in the optimization of a minimum function)
- (ii) high inertia and low learning factors should be used when the best fitness is stuck at one value for a long time.

So, the inertia weight and learning factors are evaluated using a fuzzy system. In the fuzzy system, the best fitness ( $BF$ ) and the number of generations for the best unchanged fitness ( $NU$ ) are considered as the input variables, while the inertia weight ( $\omega$ ) and learning factors ( $c_1$  and  $c_2$ ) are considered as output variables.

The  $BF$  value is the best solution found so far. As FAPSO algorithm should be applicable to a wide range of problems, the ranges of the  $BF$  and  $NU$  values should be normalized into



**Figure 3.** Membership functions of inputs and outputs (a) NBF or NU, (b)  $\omega$ , and (c)  $c_1$  and  $c_2$ .

[0, 1·0]. An example of converting the  $BF$  value to be a normalized  $BF$  format ( $NBF$ ) is shown in (15):

$$NBF = \frac{BF - BF_{\min}}{BF_{\max} - BF_{\min}}, \quad (15)$$

where,  $BF_{\max}$  and  $BF_{\min}$  are the maximum and minimum values of  $BF$  value, respectively.

$NU$  can be normalized into [0, 1·0] in similar way.

The membership functions of inputs and outputs have been shown in figure 3.

In figure 3 PS (positive small), PM (positive medium), PB (positive big) and PR (positive bigger) are the linguist variables for the inputs and outputs.

The Mamdani-type fuzzy rule base is used to formulate the conditional statements which comprise fuzzy logic. For example,

$R_i$ : IF (NBF is PB) and (NU is PM),  
THEN ( $\omega$  is PB), ( $c_1$  is PM) and ( $c_2$  is PM).

Tables 1 to 3 (Niknam 2010) show the fuzzy rules to evaluate the inertia weight ( $\omega$ ) and learning factors ( $c_1$  and  $c_2$ ), respectively.

To obtain a deterministic control action, a defuzzification strategy is required. In this paper, the centroid method has been used.

**Table 1.** Fuzzy rules for the inertia weight.

$\omega$		NU			
		PS	PM	PB	PR
NBF	PS	PS	PM	PB	PB
	PM	PM	PM	PB	PR
	PB	PB	PB	PB	PR
	PR	PB	PB	PR	PR

**Table 2.** Fuzzy rules for learning factor  $c_1$ .

$\omega$		NU			
		PS	PM	PB	PR
NBF	PS	PR	PB	PB	PB
	PM	PB	PM	PM	PS
	PB	PB	PM	PS	PS
	PR	PM	PM	PS	PS

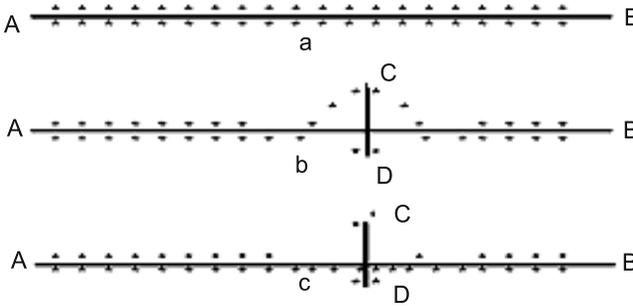
#### 4. Ant colony optimization method

Dorigo and his colleagues proposed Ant colony algorithms as a multi-agent approach to solve difficult combinatorial optimization problems such as the travelling salesman problem (TSP) and the quadratic assignment problem (QAP) (Dorigo *et al* 1999; Niknam *et al* 2005a; Niknam *et al* 2005b). Also, ant colony has been applied to solve problems such as unit commitment, economic dispatch, reactive power pricing in restructured networks, Vol/Var control in distribution networks, etc. (Niknam 2008; Niknam *et al* 2005a; Niknam *et al* 2005b).

Ants are social insects. Since they are blind animals, they find the shortest path from nest to food using pheromone. Pheromone is a chemical material deposited by ants along the path and serves as a critical communication media among them. Ants find the shortest path based on the intensity of pheromone deposited on different paths (Niknam 2008; Niknam *et al* 2005a; Niknam *et al* 2005b). In order to realize better, assume that ants want to move from point A to B (figure 4).

**Table 3.** Fuzzy rules for learning factor  $c_2$ .

$\omega$		NU			
		PS	PM	PB	PR
NBF	PS	PR	PB	PM	PM
	PM	PB	PM	PS	PS
	PB	PM	PM	PS	PS
	PR	PM	PS	PS	PS



**Figure 4.** An example of finding the shortest path by ants.

If there is no obstacle, all of them will move along the straight path (AB) (figure 4a). Now assume that there is an obstacle on their way. In this case, ants will not be able to follow the original trail. Therefore, they turn to left (ACB) and right (ADB), randomly (figure 4b). Since ADB path is shorter than ACB, the intensity of pheromone deposited on ADB is more than the other path and ants will increasingly take the shorter path (figure 4c). This behaviour forms the fundamental paradigm of ant colony method.

As it was indicated in figure 4, the intensity of deposited pheromone is one of the most important factors for ants to find the shortest path. Therefore, this factor plays a key role in simulating the behaviour of ants. Generally, the following factors are used to simulate ant systems:

- Intensity of pheromone
- Length of the path.

To select the next path, the state transition probability is defined as follows:

$$P_{ij} = \frac{(\tau_{ij})^{\gamma_2} (1/L_{ij})^{\gamma_1}}{\sum_{\substack{j=1 \\ j \neq i}}^{NA} (\tau_{ij})^{\gamma_2} (1/L_{ij})^{\gamma_1}}, \quad (16)$$

where  $\tau_{ij}$  and  $L_{ij}$  are the intensity of pheromone and length of the path between nodes  $j$  and  $i$ , respectively.  $\gamma_1$  and  $\gamma_2$  are control parameters for determining the weight of trail intensity and length of the path, respectively.  $NA$  is the number of ants.

After selecting the next path, trail intensity of pheromone is updated as:

$$\tau_{ij}(k+1) = \rho \tau_{ij}(k) + \Delta \tau_{ij}. \quad (17)$$

In the above equation,  $\rho$  is a coefficient and  $(1 - \rho)$  represents the evaporation of trail between time  $k$  and  $k + 1$  and  $\Delta \tau_{ij}$  is the amount of pheromone trail added to  $\tau_{ij}$  by ants.

## 5. HPSO application in distribution feeder reconfiguration

As mentioned in the previous sections, the studies done by the researchers confirm that the PSO method is a powerful and efficient technique to deal with nonlinear optimization problems. However, it may be trapped in local optima if global and local best positions are equal to the position of a particle over a number of iterations.

Recently, it was proposed to combine PSO with other global optimization algorithms such as GA, Evolutionary programming (EP) or simulated annealing (SA) together, in order to address this issue (Eberhart & Shi 2001; Esmine *et al* 2005; Gaing 2003; Gaing 2004; Hong & Hu 2005). The basic idea is to increase the information exchange among particles using the crossover operator and therefore, escape the local minima by mutation. These ideas are also applied to power system optimization problems (Hu *et al* 2004; Naka *et al* 2003; Niknam & Amiri 2010; Niknam *et al* 2010; Niknam 2009b; Olamaei *et al* 2008). In these approaches, new generation members are produced using evolutionary algorithms in each iteration. Then PSO movement rule is applied to these new members and provide better opportunity of exploring new places.

In this paper, a new method is proposed to incorporate intelligent decision-making structure of ant colony optimization algorithm into the FAPSO algorithm, where the global best position is unique for every particle. However, it uses random selection procedure of ACO algorithm to assign different global best positions to every distinct agent. This new algorithm is called HFAPSO and is applied to solve the proposed DFR. The control variables are status of the tie and sectionalizing switches.

To solve the DFR problem using the HFAPSO algorithm, the following steps supposed to be taken and repeated.

*Step 1: Defining the input data*

Input data includes network configuration, line impedance, and status of switches are defined.

*Step 2: Transforming the constrained DFR to the unconstrained DFR*

The proposed DFR problem needs to be transformed into an unconstrained one by constructing an augmented objective function incorporating penalty factors for any value violating the constraints:

$$F(X) = J(X) + k_1 \left( \sum_{j=1}^{N_{eq}} (h_j(X))^2 \right) + k_2 \left( \sum_{j=1}^{N_{ueq}} (\text{Max}[0, -g_j(X)])^2 \right) \quad (18)$$

$J(X)$  is the objective function value of the DFR problem.  $N_{eq}$  and  $N_{ueq}$  are the number of equality and inequality constraints of the DFR problem, respectively.  $h_i(X)$  and  $g_i(X)$  are the equality and inequality constraints, respectively.  $k_1$  and  $k_2$  are penalty factors.

*Step 3: Generating the initial population and velocity*

The initial population and initial velocity for each particle are randomly generated as follows:

$$\text{Population} = \begin{bmatrix} X_1 \\ X_2 \\ \dots \\ X_N \end{bmatrix}$$

$$X_i = [x_i]_{1 \times n} = [\text{Tie}_1, \text{Tie}_2, \dots, \text{Tie}_{N_{\text{tie}}}, Sw_1, Sw_2, \dots, Sw_{N_{\text{tie}}}],$$

$$i = 1, 2, 3, \dots, N$$

$$n = 2 \times N_{\text{tie}}$$

$$\text{Velocity} = \begin{bmatrix} V_1 \\ V_2 \\ \dots \\ V_N \end{bmatrix}$$

$$V_i = [v_i]_{1 \times n} = [\text{Tie}_1, \text{Tie}_2, \dots, \text{Tie}_{N_{\text{tie}}}, Sw_1, Sw_2, \dots, Sw_{N_{\text{tie}}}],$$

$$i = 1, 2, 3, \dots, N$$

$$n = 2 \times N_{\text{tie}}, \quad (19)$$

where  $x_j$  is the  $j^{\text{th}}$  control variable.  $V_i$  and  $X_i$  are position and velocity of the  $i^{\text{th}}$  individual, respectively.  $n$  is the number of control variables.  $N$  is the number of swarms. In the above equations,  $\text{Tie}_i$  is randomly generated and its value is 0 or 1. It should be noted that the value of  $Sw_i$  is randomly generated so that the distribution system remains radial. On the other hand, when the value of  $\text{Tie}_i$  is equal to zero, the value of  $Sw_i$  is equal to zero, too. And, when the value of  $\text{Tie}_i$  is equal to 1, that of the sectionalizing switch, which forms a loop with  $\text{Tie}_i$  is randomly selected.

*Step 4: Generating the initial trail intensity*

At first, it is assumed that trail intensity between each pair of swarms is the same and generated as follows:

$$\text{Trail\_Intensity} = [\tau_{ij}]_{N \times N}$$

$$\tau_{ij} = \tau_0, \quad (20)$$

where  $\tau_{ij}$  and  $\tau_0$  are trial intensity between  $i^{\text{th}}$  and  $j^{\text{th}}$  swarms and initial trial intensity, respectively.

*Step 5: Calculating the augmented objective function value*

The augmented objective function (equation (15)) is evaluated for each individual using the result of the distribution load flow.

*Step 6: Sorting the initial population based on the objective function values*

The initial population is sorted in descending order based on the value of the objective function.

*Step 7: Selecting the best global position*

The individual that has the maximum objective function, is selected as the best global position (*Gbest*).

*Step 8: Selecting the best local position*

The best local position (*Pbest*) is selected for each individual.

*Step 9: Selecting the  $i^{\text{th}}$  individual*

The  $i^{\text{th}}$  individual is selected and neighbours of this particle should be defined dynamically as:

$$S_i = \left\{ X_j \mid \|X_i - X_j\| \leq 2D_0 \left( \frac{1}{1 - \exp\left(\frac{-at}{t_{\max}}\right)} \right), i \neq j \right\}, \quad (21)$$

where  $D_0$  is the initial neighbourhood radius,  $a$  is a parameter used, to tune the neighborhood radius over the iteration,  $t$ , and  $\|\dots\|$  denotes the Euclidean distance operator.

Step 10: Updating the FAPSO parameters as described in the previous section

Step 11: Calculating the next position for the  $i^{\text{th}}$  individual

There are two approaches to calculate the next position:

- Case A) if  $S_i \neq \{ \}$ , where  $\{ \}$  denotes the null set.

In this case, at first, the transition probabilities between the  $X_i$  and each individual in  $S_i$  are calculated as indicated (19):

$$\begin{aligned}
 [\text{Probability}]_i &= [P_{i1}, P_{i2}, \dots, P_{iM}]_{1 \times M} \\
 P_{ij} &= \frac{(\tau_{ij})^{\gamma_2} (1/L_{ij})^{\gamma_1}}{\sum_{j=1}^M (\tau_{ij})^{\gamma_2} (1/L_{ij})^{\gamma_1}} \\
 L_{ij} &= \frac{1}{|F(X_i) - F(X_j)|}, \tag{22}
 \end{aligned}$$

where  $P_{ij}$  is the state transition probability between  $X_i$  and  $j^{\text{th}}$  individual in  $S_i$  and  $M$  is the number of members in  $S_i$ .

Then the cumulative probabilities are calculated as:

$$\begin{aligned}
 [\text{Cumulative probability}]_i &= [C_1, C_2, \dots, C_M]_{1 \times M}, \\
 \text{where } C_1 &= P_{i1} \\
 C_2 &= C_1 + P_{i2} \\
 &\dots \\
 C_j &= C_{j-1} + P_{ij} \\
 &\dots \\
 C_M &= C_{M-1} + P_{iM}. \tag{23}
 \end{aligned}$$

In the above equations,  $C_j$  is cumulative probability for the  $j^{\text{th}}$  individual in  $S_i$ . The roulette wheel is used for random selection of the best global position as follows.

A number between 0 and 1 is randomly generated and compared with the calculated cumulative probabilities. The first term of the cumulative probabilities ( $C_j$ ), which is greater than the generated number, is selected and the associated position is considered as the best global position.

The  $i^{\text{th}}$  particle is then moved according to the following rules and the parameters evaluated in step 10, if  $X_j$  is selected as the best:

$$\begin{cases} V_i^{(t+1)} = \omega \cdot V_i^{(t)} + c_1 \cdot \text{rand}_1(\circ) \cdot (Pbest_i - X_i^{(t)}) + c_2 \cdot \text{rand}_2(\circ) \cdot (X_j - X_i^{(t)}) \\ X_i^{(t+1)} = X_i^{(t)} + V_i^{(t+1)}. \end{cases} \tag{24}$$

The presumed pheromone level between  $X_i$  and  $X_j$  is updated at the next stage:

$$\tau_{ij}(t + 1) = \rho \cdot \tau_{ij}(t) + P_{ij}. \tag{25}$$

- Case B) if  $S_i = \{ \}$ , which means that there is no individual in the neighbourhood of the particle.

In this case, the  $i^{\text{th}}$  particle is moved according to the following rules and the parameters evaluated in step 10:

$$\begin{cases} V_i^{(t+1)} = \omega \cdot V_i^{(t)} + c_1 \cdot \text{rand}_1(\circ) \cdot (Pbest_i - X_i^{(t)}) + c_2 \cdot \text{rand}_2(\circ) \cdot (Gbest - X_i^{(t)}) \\ X_i^{(t+1)} = X_i^{(t)} + V_i^{(t+1)}. \end{cases} \quad (26)$$

Then, the trail intensity is updated as:

$$\tau_{ij}(t + 1) = \rho \cdot \tau_{ij}(t) + r; 0.1 \leq r \leq 0.5, \quad (27)$$

where index  $j$  represents the best particle index in the group.

The modified position for the  $i^{\text{th}}$  individual is checked with its limit.

*Step 12:* If all individuals are selected, go to the next step, otherwise  $i = i + 1$  and go back to step 6.

*Step 13:* Checking the termination criteria.

If the current iteration number reaches the predetermined maximum iteration number, the search procedure is stopped, otherwise the initial population is replaced with the new population of swarms and then goes back to step 5.

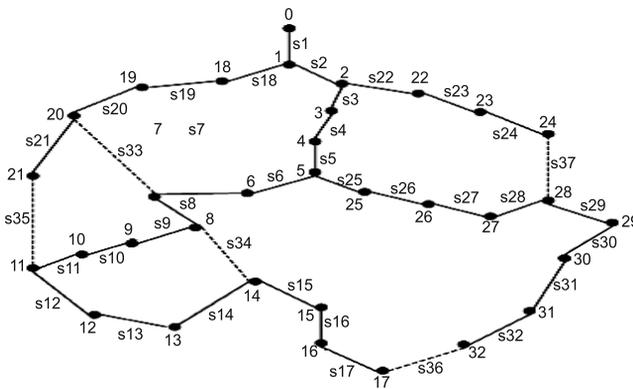
The last  $Gbest$  is the solution of the problem.

## 6. Simulation and results

In this section, the HFAPSO algorithm is employed to solve the DFR for two distribution test feeders. The parameters required for implementation of the HFAPSO algorithm are  $\gamma_1, \gamma_2, \rho, a, r$  and  $D_0$ . The optimal values for these parameters are  $\gamma_1 = \gamma_2 = 1.0, \rho = .99, a = 15, r = 0.5, D_0 = 10$ , which are determined by 100 runs of the algorithm. The number of swarms is 24.

### 6.1 Case 1-Baran & Wu test system

The Baran & Wu (1989) distribution test system is a hypothetical 12.66 kV system and has two feeders, 32 buses, and 5 looping branches. In this system, there are five tie switches and



**Figure 5.** A single line diagram of Baran & Wu distribution test system.

**Table 4.** Results obtained by different methods for initial configuration.

Method	Power losses [kW]	Minimum voltage [p.u]	Loss reduction [%]	CPU time [sec]	Open switches
Optimum (Vanderson <i>et al</i> 2005)]	139.53	0.938	31.14	647.03	s7, s9, s14, s32, s37
The proposed algorithm	139.53	0.938	31.14	8	s7, s9, s14, s32, s37
Goswami & Basu (1992)	139.53	0.938	31.14	0.87	s7, s9, s14, s32, s37
McDermott <i>et al</i> (1999)	139.53	0.938	31.14	1.99	s7, s9, s14, s32, s37
Shirmohammadi & Hong (1989)	140.26	0.9378	30.78	0.14	s7, s10, s14, s32, s37
Vanderson <i>et al</i> (2005)	139.53	0.938	31.14	1.66	s7, s9, s14, s32, s37

thirty two sectionalizing switches. The system data has been given in (McDermott *et al* 1999) and the single line diagram of this system has been shown in figure 5. The real and reactive loads are 5058.25 kW and 2547.32 kVar. The normal open switches, s33, s34, s35, s36 and s37, are illustrated by dotted lines. The normally closed switches, s1 to s32, are shown by solid lines. When all tie switches are open, the losses and minimum per unit voltage are 202.67 kW and 0.913, respectively.

Performances of the represented algorithm and some other algorithms are compared in table 4. The results illustrate that the proposed algorithm leads to the global optimum configuration.

A comparison between the proposed HFAPSO, HPSO (Li *et al* 2008), ACO (Niknam 2009a; Niknam 2009b; Niknam 2009c), the original PSO (Niknam *et al* 2009a; Niknam 2009c), hybrid PSO (Niknam 2009a; Niknam 2009b; Niknam 2009c), and GA (Niknam 2009a; Niknam 2009b; Niknam 2009c) is shown in tables 5 and 6 for 100 random trials.

In tables 5 and 6, the smallest and the largest values of the minimized objective function are referred to as the 'Best solution' and the 'Worst solution', respectively. Comparisons of the best and worst solutions of the proposed optimization algorithm with those of the other methods confirm the effectiveness of the proposed method. In addition to the best and worst

**Table 5.** Comparison of average and standard deviation for initial configuration.

Method	Average of objective function value	Standard deviation	Worst solution	Best solution	CPU time [sec]	No of global solution
HFAPSO	99648.081	0	99648.081	99648.081	~ 7	100
HPSO	99335.42	361.7975	98920.952	99648.081	~ 9	80
GA	98165.13	1541.396	95694.146	99648.081	~ 20	50
ACO	98469.26	1194.888	96443.691	99648.081	~ 12	65
PSO	98006.81	1717.162	95694.146	99648.081	~ 10	40
Hybrid PSO	99640.351	8.6237	99636.476	99648.081	~ 7	89

**Table 6.** Simulation results based on power losses and minimum voltage value for initial configuration.

Method	Best solution			Worst solution		
	Power losses [kW]	Minimum voltage [p.u]	Open switches	Power losses [kW]	Minimum voltage [p.u]	Open switches
HFAPSO	139.53	0.938	s7, s9, s14, s32, s37	139.53	0.938	s7, s9, s14, s32, s37
HPSO	139.53	0.938	s7, s9, s14, s32, s37	142.73917	0.9378	s7, s11, s32, s34, s37
GA	139.53	0.938	s7, s9, s14, s32, s37	151.12388	0.933	s9, s32, s33, s34, s37
ACO	139.53	0.938	s7, s9, s14, s32, s37	144.39	0.936	s6, s11, s32, s34, s37
PSO	139.53	0.938	s7, s9, s14, s32, s37	151.12388	0.933	s9, s32, s33, s34, s37
Hybrid PSO	139.53	0.938	s7, s9, s14, s32, s37	142.73917	0.9378	s7, s11, s32, s32, s37

solutions, table 5 provides the standard deviation and average value of the objective function (minimized), based on the proposed method and the others. It can be noticed from table 5 that the foregoing variables assume considerably smaller values under the proposed algorithm than the other methods.

Figure 6 illustrates the convergence characteristics of the HFAPSO, HPSO, PSO, ACO, and GA for the best solutions.

It can be seen from figure 5 that the value of the objective function settles at the minimum after 14 iterations, and does not vary thereafter.

In order to show that the proposed algorithm does not depend on the initial switching configuration, the initial configuration was changed by closing the normally open switches s33 and s37 and opening the normally closed s3 and s6. For this case, the initial losses and minimum voltage in per unit are 208.15 kW and 0.9212, respectively.

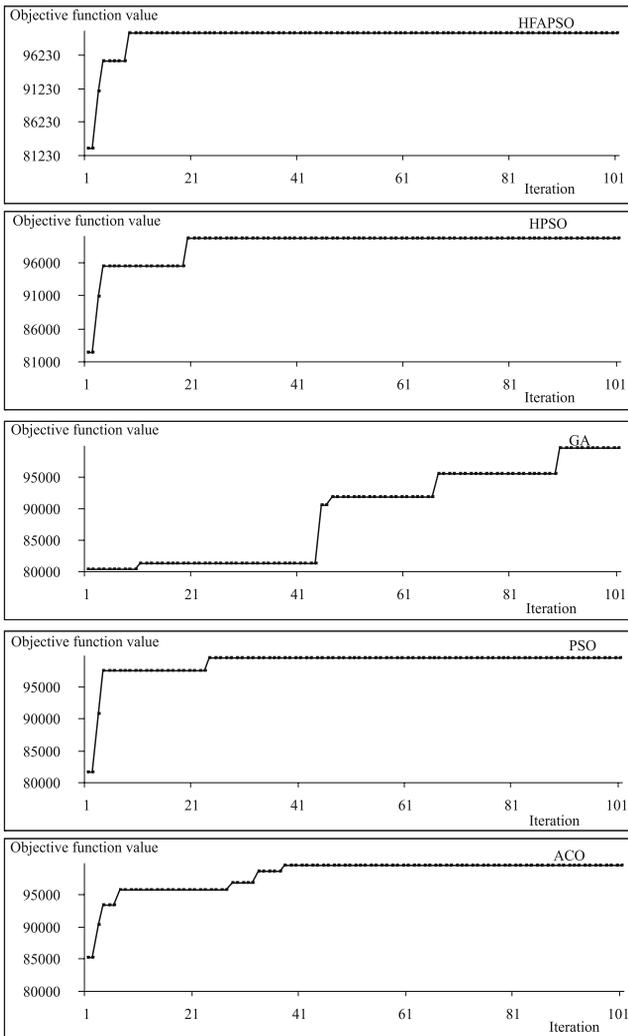
Table 7 illustrates the simulation results in this case. The results show that again the proposed algorithm gives the global optimum configuration, which confirms that the proposed approach does not depend on the initial switching configuration.

A comparison between the HFAPSO, HPSO (Li *et al* 2008), ACO (Niknam 2009a; Niknam 2009b; Niknam 2009c), the original PSO (Niknam *et al* 2009a; Niknam 2009c), hybrid PSO (Niknam 2009a; Niknam 2009b; Niknam 2009c), and GA (Niknam 2009a; Niknam 2009b; Niknam 2009c) for 100 random trials is shown in tables 8 and 9.

The simulation results of tables 4 to 9, and figure 5 show that the computation time of the proposed method is significantly less than that of GA, PSO, and ACO. Therefore, it can be implemented without any restriction in practical networks. This method not only provides a better solution compared to other methods, but also has zero standard deviation for different trials.

## 6.2 Case 2-A 70-Bus 11 kV radial distribution system

A single line diagram of the 11 kV radial distribution system having two substations, four feeders, 70 nodes, and 78 branches (including tie branches) is shown in figure 7. The system data is given in Debaprya (2006).



**Figure 6.** Convergence characteristics of the HFAPSO, HPSO, PSO, ACO and GA for the best solutions.

For the initial configuration, power losses and the minimum voltage in per unit are 227.53 kW and 0.9052, respectively. The simulation results are presented in table 10. As shown in the table, only 6 switches have changed out of 11. The currents of the feeders are also more balanced after reconfiguration.

Tables 11 and 12 show the currents of the feeders before and after reconfiguration. It is seen that the current of each feeder is more balanced after reconfiguration.

A comparison between the HFAPSO, HPSO (Li *et al* 2008), ACO (Niknam 2009a; Niknam 2009b; Niknam 2009c), the original PSO (Niknam *et al* 2009a; Niknam 2009c), hybrid PSO (Niknam 2009a; Niknam 2009b; Niknam 2009c), and GA (Niknam 2009a; Niknam 2009b; Niknam 2009c) for 100 random trials is shown in tables 12 and 13.

The results of tables 12 and 13 indicate that the HFAPSO algorithm is very precise. In other words, not only does this method reach a much better optimal solution in comparison with the others, but also its standard deviation for different trials is zero.

**Table 7.** Results for different methods.

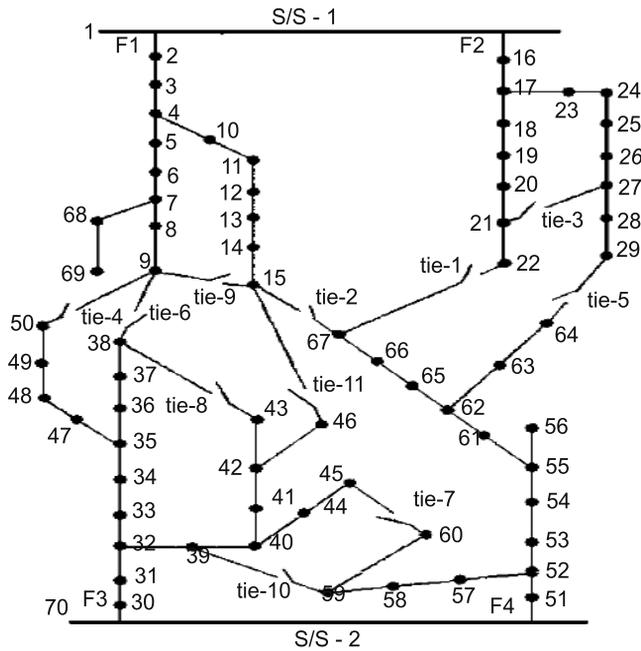
Method	Power losses [kW]	Minimum voltage [p.u]	Loss reduction [%]	CPU time [sec]	Open switches
Optimum (Vanderson <i>et al</i> 2005)	139.53	0.938	31.14	647.03	s7, s9, s14, s32, s37
The proposed algorithm	139.53	0.938	31.14	8	s7, s9, s14, s32, s37
Goswami & Basu (1992)	143.69	0.9397	29.08	0.65	s7, s9, s14, s32, s37
MeDemott <i>et al</i> (1999)	139.53	0.938	31.14	1.99	s7, s9, s14, s32, s37
Shirmohammadi & Hong (1989)	140.26	0.9378	30.78	0.14	s7, s10, s14, s32, s37
Vanderson <i>et al</i> (2005)	139.53	0.938	31.14	1.66	s7, s9, s14, s32, s37

**Table 8.** Comparison of average and standard deviation for 100 trials.

Method	Average of objective function value	Standard deviation	Worst solution	Best solution	CPU time [sec]	Number of global solution
HFAPSO	99648.0810	0	99648.081	99648.081	~ 7	100
HPSO	99381.467	356.38	98920.952	99648.081	~ 9	85
GA	98798.229	1367.602	95694.146	99648.081	~ 20	52
ACO	98902.3115	1175.271964	96443.691	99648.081	~ 12	67
PSO	98284.6551	1912.61832	95694.146	99648.081	~ 10	39
Hybrid PSO[46]	99641.483	9.6781	99634.923	99648.081	~ 7	89

**Table 9.** Simulation results based on power losses and minimum voltage value for 100 trials.

Method	Best solution			Worst solution		
	Power losses [kW]	Minimum voltage [p.u]	Open switches	Power losses [kW]	Minimum Voltage [p.u]	Open switches
HFAPSO	139.53	0.938	s7, s9, s14, s32, s37	139.53	0.938	s7, s9, s14, s32, s37
HPSO	139.53	0.938	s7, s9, s14, s32, s37	142.73917	0.9378	s7, s11, s32, s34, s37
GA	139.53	0.938	s7, s9, s14, s32, s37	151.12388	0.933	s9, s32, s33, s34, s37
ACO	139.53	0.938	s7, s9, s14, s32, s37	144.39	0.936	s6, s11, s32, s34, s37
PSO	139.53	0.938	s7, s9, s14, s32, s37	151.12388	0.933	s9, s32, s33, s34, s37
Hybrid PSO	139.53	0.938	s7, s9, s14, s32, s37	142.73917	0.9378	s7, s11, s32, s34, s37



**Figure 7.** Single line diagram of a 11 kV distribution test system.

Figure 8 shows the convergence characteristics of HFAPSO, HPSO, PSO, ACO, and GA for the best solutions.

The results of the convergence time suggest that the HFAPSO algorithm is the best compared to the others in terms of the required number of iterations.

**Table 10.** Results for different methods for case 2.

Method	Power losses [kW]	Minimum voltage [p.u]	Loss reduction [%]	CPU time [sec]	Open sectionalizing switches	Closed tie switches
The proposed algorithm	205.32	0.9268	9.76	5	s26-27, s14-15, s37-38, s49-50, s44-45, s65-66	tie 1, tie 3, tie 4, tie 7, tie 8, tie 9
Debaprya (2006)	205.32	0.9268	9.76	3	s26-27, s14-15, s37-38, s49-50, s44-45, s65-66	tie 1, tie 3, tie 4, tie 7, tie 8, tie 9

**Table 11.** Feeder current before and after reconfiguration.

Feeder number	Before reconfiguration [A]	After reconfiguration [A]	Capacity of feeder [A]
IF1	99.9	117.01	270
IF2	109.01	131.57	270
IF3	162.3	133.93	270
IF4	148.86	135.13	270

**Table 12.** Comparison of average and standard deviation for 100 trials.

Method	Average of objective function value	Standard deviation	Worst solution	Best solution	CPU time [sec]	No. of global solution
HFAPSO	149472.1	0	149472.1	149472.1	~ 11	100
HPSO	149210.4	468.1635	148390.8	149472.1	~ 12	80
GA	147247.7	2312.094	143582.09	149472.1	~ 30	55
ACO	147773.3	2178.864	144630.5	149472.1	~ 18	68
PSO	145676.3	2861.175	143520.9	149472.1	~ 15	41
Hybrid PSO	149453.4	21.584	149432.82	149472.1	~ 12	90

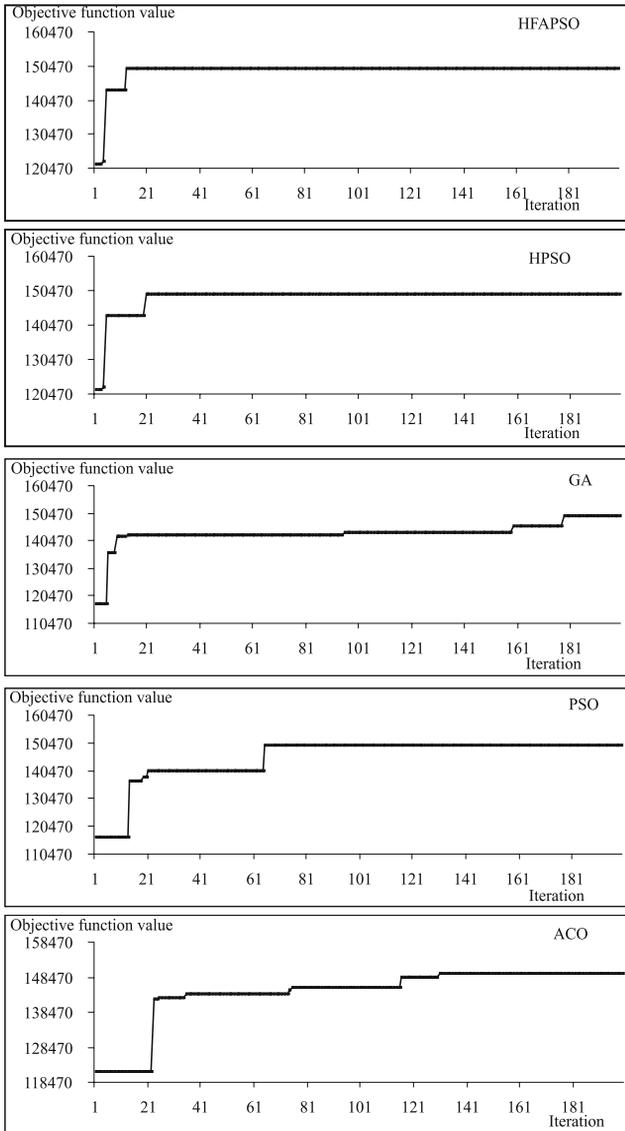
The simulation results show that the HFAPSO method has a short run time and zero standard deviation for different trials.

## 7. Conclusion

The distribution feeder reconfiguration problem has a vector-valued objective function with different elements. This paper proposed an efficient hybrid evolutionary algorithm, called HFAPSO, to solve this multi-objective optimization problem. PSO is one of the most powerful optimization algorithms. However, the performance of the algorithm depends on its parameters. In this paper, a fuzzy system has been used to adjust the parameters. Also in the PSO algorithm, if the best solution does not change for the number of generation, the algorithm converges to a local solution. To overcome this drawback in PSO algorithm, this article has proposed a hybrid algorithm based on a combination of two powerful optimization algorithms; Ant Colony Optimization and fuzzy adaptive Particle Swarm Optimization. In terms of the novel algorithm, the decision-making process of each particle for selecting the best direction before its movement is reinforced by the ACO method. This hybrid method can provide a good opportunity for all individuals and especially the most-fit particle to search the surrounding area better. The efficiency of HFAPSO was validated by extensive computer experiments. In the simulations, global optimum solutions for the system losses, the voltage

**Table 13.** Simulation results based on power losses and minimum voltage value for 100 trials for case 2.

Method	Best solution		Worst solution	
	Power losses [kW]	Minimum voltage [p.u]	Power losses [kW]	Minimum voltage [p.u]
HFAPSO	205.32	0.9268	205.32	0.9268
HPSO	205.32	0.9268	207.583	0.921
GA	205.32	0.9268	212.01	0.915
ACO	205.32	0.9268	210.532	0.918
PSO	205.32	0.9268	212.34	0.914
Hybrid PSO[46]	205.32	0.9268	207.583	0.921



**Figure 8.** Convergence characteristics of the HFAPSO, HPSO, PSO, ACO and GA for the best solutions.

deviation, and load balancing were being computed while the number of switching operations was minimized. Compared to other evolutionary methods, HFAPSO achieves much better solutions and zero standard deviation for different trials. On the other hand, it does not depend on the initial status of network switches as well, which is another advantage of this method.

### Appendix A

This appendix describes the processes of the GA, ACO, and PSO. It also illustrates their simulation conditions introduced in the previous sections.

### A1. Ant colony algorithm

The ACO algorithm presented in (Niknam *et al* 2005a; Niknam *et al* 2005b) was employed and simulation conditions are:

Number of colonies: 30

Number of ants in each colony: 10

Evaporation rate ( $\rho$ ): 0.9

Control parameters for determining the weight of trail intensity and length of the path ( $\gamma_1$  and  $\gamma_2$ ):

$\gamma_2 = 2$

$\gamma_1 = 4$ .

### A2. Genetic algorithm:

Integer strings instead of binary coding were employed to represent value of the variables, and include these processes (Niknam *et al* 2005a; Niknam *et al* 2005b):

- Representation and initialization
- Fitness function
- Reproduction operation
- Crossover operation
- Mutation operation.

Simulation conditions are:

Initial population = 200;

Selected population = 100;

Mutation = 4 Percent;

Crossover probability = 0.7 to 0.8;

### A3. PSO

The original PSO presented in (Niknam *et al* 2005a; Niknam *et al* 2005b) was used and simulation conditions include:

Number of swarm = 35 :

$c_1 = c_2 = 2.0$ ,  $\omega^{\max} = 0.9$ ,  $\omega^{\min} = 0.4$ .

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